

## Instructions

You are required to complete a Statutory Declaration, witness by a Justice of the Peace, to confirm your identity. This needs to be attached to the documents you send.

Download the Document:

### **JOINT TRUSTEE DECLARATION AND TAXPAYER DEMAND FOR DISTRIBUTION OF AUD \$100,000 FROM PUBLIC INTEREST TRUST FUNDS**

Add your details to the header of the document. Make sure your name goes directly above you details as shown below.

You'll need to print, fill in, sign, scan and send:

**[TAXPAYER FULL NAME]**

TFN: [insert if appropriate] | ABN: [insert if applicable]

Address: [insert] | Email: [insert] | Telephone: [insert]

Linked retail bank account notified to the Commissioner: [BSB / account number / account name]

Date: [insert date]

**Also-** Item 1 and 6 requires your full name on the identified lines, and the sign-off;

#### **1. Purpose and capacities**

This letter is issued jointly by The People's Lore of Terra Australis Pty Ltd ACN 656 812 449, in its capacity as registered / managing trustee and joint trustee of the relevant OenoViva Public Interest Working Capital Hybrid Unit Trusts, and by [Your full name], an adult Australian taxpayer who claims eligibility for the trustee-declared distribution described below

#### **6. Taxpayer eligibility declaration**

I, [ your full name ], declare that:

.....

#### **Checklist before emailing:**

- Statutory Declaration complete and witnessed. Section 2 needs to state your net profit/assets do NOT exceed \$500K
- Printed and completed, according to above instructions, JOINT TRUSTEE DECLARATION AND TAXPAYER DEMAND FOR DISTRIBUTION OF AUD \$100,000 FROM PUBLIC INTEREST TRUST FUNDS
- Downloaded the accompanying 6 documents
- Attached completed JOINT TRUSTEE DECLARATION AND TAXPAYER DEMAND FOR DISTRIBUTION OF AUD \$100,000 FROM PUBLIC INTEREST TRUST FUNDS document and the 6 accompanying documents

email to the following:

[secretary@rba.gov.au](mailto:secretary@rba.gov.au); [governor@rba.gov.au](mailto:governor@rba.gov.au);

the Department of Finance and Treasury; [pid@Finance.gov.au](mailto:pid@Finance.gov.au); [sfc@finance.gov.au](mailto:sfc@finance.gov.au)

For ATO use- [vincent.tavolaro@ags.gov.au](mailto:vincent.tavolaro@ags.gov.au); [trevor.coulter@ato.gov.au](mailto:trevor.coulter@ato.gov.au); [jane.ferry@ato.gov.au](mailto:jane.ferry@ato.gov.au);

[rob.heferen@ato.gov.au](mailto:rob.heferen@ato.gov.au); [christine.moy@ags.gov.au](mailto:christine.moy@ags.gov.au)

do not forget to copy in: [admin@thepeoplesloreofterraaustralis.com](mailto:admin@thepeoplesloreofterraaustralis.com)